



WEEKLY AGRICULTURAL REPORT

DECEMBER 10, 2020



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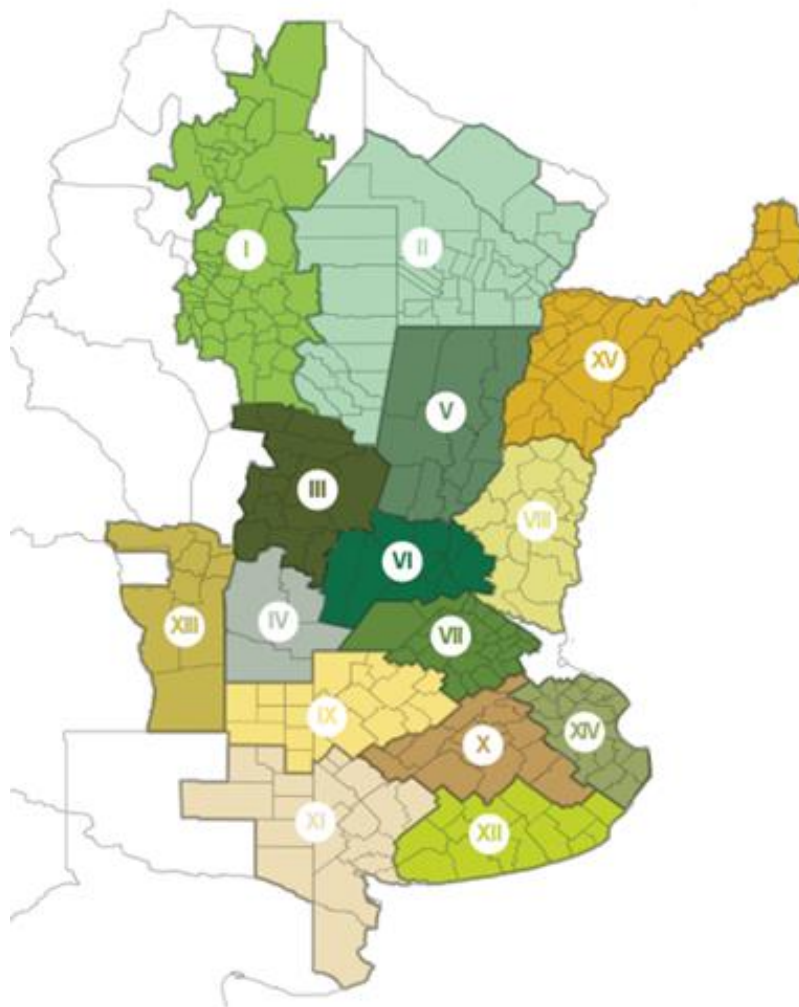
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 10 TO 16, 2020

**HIGH TEMPERATURES, COUPLED WITH
PRECIPITATIONS OF VARIED INTENSITY. THE MOST
SIGNIFICANT VALUES WILL BE OBSERVED IN THE
CHACO REGION, THE SOUTHEAST OF PARAGUAY AND
THE NORTH OF THE MESOPOTAMIA REGION. FINAL
TEMPERATURE DROP.**

At the beginning of the perspective, the presence of tropical winds will maintain the high temperatures over most part of the agricultural area. At the same time, precipitations of varied intensity will mainly affect the Chaco region, the east of Paraguay and the north of the Mesopotamia region. The rest of the area, however, will receive rainfalls ranging from moderate to scarce. Towards the end of the perspective, polar winds will expand into most of the agricultural area, leading to a late moderate drop in temperatures.



SOYBEAN

Driven by the rains registered at the beginning of the current month, soybean planting has added over 1,5 M hectares. To date, soybeans are 57,1% planted out of the 17,2M hectares projected for the current season. The absence of rainfalls, together with the gradual increase in temperatures, begins to delay the planting of the remaining plots of first soybeans and makes it difficult to start the sowing of second-croppings. The dynamics and the possibility of achieving the planting plans will depend on the rainfall in the short term.

CORN

Since our last report, the planting of late corn has continued expanding into the center and south of the agricultural area. Surface moisture in tight in sectors of Córdoba, Santa Fe and Buenos Aires. New rainfalls are necessary to ensure the planting plans. To date, corn is 47 % planted out of the 6.3 M hectares projected for the current season. In absolute numbers, this area represents 200,000 fewer hectares YoY. (Season 2019/20: 6.5 MHa). Weekly and YoY progress stand at 12 and - 7.7 percentage points, respectively.

SUNFLOWER

Since our previous report, hot and dry weather has prevailed. After the latest rains surveyed at the beginning of the month, no new rainfalls have been registered. This is reflected by the 6 percent drop in the ideal / adequate moisture condition at the national scale. The excellent / good crop condition has also dropped throughout the planted area. In the Buenos Aires region, which accounts for most of the area planted, the crop begins to go through reproductive stages.

WHEAT

Hot and dry weather speeds up harvest. More than half of the wheat area has already been harvested. Yields stand between 40% and 50% below the averages of the last five seasons in the north and center of the national agricultural area, which accounts for 46% of the total area. However, yields significantly improve towards the South, mainly in the Buenos Aires region. For this reason, we maintain our final production estimate at 16.8 M tons.

GRAIN SORGUM

The improvement in moisture reserves increases the planting expectations for the current 2020/21 campaign. This change adds 100,000 Ha to the 850,000 Ha estimated until the previous report, mainly in the north and west of the national agricultural area. To date the cereal is 43.7% planted out of our new projected area of 950,000 Ha., up 26.6% YoY (2019/20 season area: 750,000 Ha.). The fortnightly and YoY progress are estimated at 11.8 and - 1.9 percentage points, respectively.

Annex



SOYBEAN

2020/21 Season

Data to: Dec 09, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	2,8	38.539
II NEA	1.540.000	1.664.000	7,5	125.000
III NCnt Cba	1.860.000	1.761.400	49,2	866.640
IV S Cba	1.665.000	1.640.600	80,2	1.316.060
V NCnt SFe	1.128.793	1.100.000	69,5	765.000
VI North Belt	2.334.214	2.250.000	76,7	1.725.000
VII South Belt	2.277.714	2.327.000	79,0	1.839.170
VIII ECnt ER	1.140.560	1.063.000	76,4	812.050
IX N LP-W BA	1.908.998	1.880.000	75,5	1.418.900
X Cnt BA	706.000	697.704	45,3	315.934
XI SW BA-S LP	330.294	300.000	17,0	51.000
XII SE BA	726.360	620.000	31,8	197.200
XIII SL	244.067	272.000	86,6	235.680
XIV Cuenca Sal	208.000	181.820	39,3	71.491
XV Others	80.000	73.000	56,4	41.180
TOTAL	17.100.000	17.200.000	57,1	9.818.844

CORN

2020/21 Season

Data to: Dec 09, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	19,0	171.000
IV S Cba	800.000	775.000	47,2	365.800
V NCnt SFe	240.000	240.000	44,2	106.080
VI North Belt	680.000	600.000	94,0	564.000
VII South Belt	540.000	460.000	88,8	408.480
VIII ECnt ER	325.000	334.000	41,1	137.274
IX N LP-W BA	690.000	690.000	65,8	454.020
X Cnt BA	330.000	333.000	67,0	223.110
XI SW BA-S LP	165.000	168.000	65,5	110.040
XII SE BA	233.000	242.000	73,0	176.660
XIII SL	325.000	293.000	56,0	164.080
XIV Cuenca Sal	116.000	118.000	68,1	80.358
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	47,0	2.960.902

SUNFLOWER

2020/21 Season

Data to: Dec 09, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	
III	NCnt Cba	5.500	5.500	100,0	
IV	S Cba	20.500	21.000	100,0	
V	NCnt SFe	230.000	175.000	100,0	
VI	North Belt	10.000	10.500	100,0	
VII	South Belt	8.500	8.500	100,0	
VIII	ECnt ER	7.500	7.500	100,0	
IX	N LP-W BA	120.500	140.000	100,0	
X	Cnt BA	61.500	70.000	100,0	
XI	SW BA-S LP	331.000	375.000	100,0	
XII	SE BA	379.000	395.000	100,0	
XIII	SL	18.000	19.000	100,0	
XIV	Cuenca Sal	95.000	100.000	100,0	
XV	Others	8.000	8.000	100,0	
TOTAL		1.600.000	1.400.000	100,0	1.400.000

WHEAT

2020/21 Season

Data to: Dec 09, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	100,0	324.800	7,2	234.847
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	82.500	433.500	100,0	433.500	12,0	518.948
IV	S Cba	373.000	28.300	344.700	63,2	217.850	17,1	373.512
V	NCnt SFe	498.000	29.900	468.100	100,0	468.100	16,0	749.413
VI	North Belt	850.000	64.400	785.600	84,2	661.161	21,1	1.397.734
VII	South Belt	647.000	9.200	637.800	47,5	302.955	44,1	1.335.569
VIII	ECnt ER	330.000	7.900	322.100	95,0	305.995	26,4	807.590
IX	N LP-W BA	595.000	2.700	592.300	22,5	133.268	38,7	515.745
X	Cnt BA	395.000	600	394.400	7,5	29.580	41,3	122.018
XI	SW BA-S LP	640.000	1.300	638.700	12,2	77.730	25,3	196.268
XII	SE BA	717.000	-	717.000	-	-	-	-
XIII	SL	12.000	1.100	10.900	56,0	6.104	13,1	8.020
XIV	Cuenca Sal	133.000	-	133.000	-	-	-	-
XV	Others	23.000	1.000	22.000	100,0	22.000	22,8	50.222
TOTAL		6.500.000	386.700	6.113.300	53,5	3.271.443	20,0	6.554.415

SORGHUM

2020/21 Season

Data to: Dec 09, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	22.000	25.000	5,0	1.400
II NEA	198.000	220.000	18,0	45.000
III NCnt Cba	70.000	75.000	50,0	40.000
IV S Cba	25.000	32.000	60,0	21.000
V NCnt SFe	135.000	150.000	65,0	113.750
VI North Belt	25.000	28.000	81,0	24.300
VII South Belt	14.000	16.000	82,0	16.400
VIII ECnt ER	60.000	68.000	60,0	45.600
IX N LP-W BA	36.000	44.000	42,0	20.160
X Cnt BA	9.000	11.000	35,0	4.200
XI SW BA-S LP	72.000	85.000	40,0	37.000
XII SE BA	8.000	12.000	37,0	4.810
XIII SL	40.000	45.000	60,0	30.000
XIV Cuenca Sal	23.000	25.000	35,0	9.100
XV Others	13.000	14.000	15,0	2.175
TOTAL	750.000	850.000	43,7	414.895